

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียส่วนใหญ่อยู่ในแดนลบ แต่ตลาดหุ้นจีนสามารถฟื้นตัวกลับขึ้นมาเป็นบวกได้ หลังคณะกรรมการเพื่อการพัฒนาและการปฏิรูปแห่งชาติ (NDRC) ซึ่งเป็นหน่วยงานวางแผนระดับสูงของจีนเปิดเผยว่า จีนเตรียมยกเลิกข้อจำกัดด้านการลงทุนในต่างประเทศทั้งหมดในภาคการผลิต และผ่อนปรนข้อจำกัดการเข้าถึงตลาดในอุตสาหกรรมบริการ เช่น โทรคมนาคม และบริการทางการแพทย์ กลางสัปดาห์ติดตามการแถลงแนวโน้มเศรษฐกิจในช่วงครึ่งปีของสหรัฐฯ โดยนายเจอโรม พาวเวล เพื่อจับสัญญาณทางเศรษฐกิจของสหรัฐฯ ตลอดจนแนวโน้มอัตราดอกเบี้ยของเฟด

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ ช่วงเช้า SET ปรับตัวลงไปที่ระดับ 1,350 จุด ก่อนที่พื้นตัวขึ้นมาติดลบบาง ๆ เชื่อว่าส่วนหนึ่งมีแรงซื้อจากต่างชาติที่อาจจะซื้อสุทธิหรือขายสุทธิไม่มากในวันนี้ กอปรกับการประกาศตัวเลขเงินเฟ้อทั่วไปของไทยเดือนก.พ. ลดลง 0.77% YoY จากที่ตลาดคาดว่าจะลดลง 0.80% ติดต่อกันเป็นเดือนที่ 5 จากราคาอาหารสด ทั้งเนื้อสัตว์และผักสดที่ลดลง และค่าไฟฟ้าที่ต่ำกว่าช่วงเดียวกันของปีก่อน ส่วนเงินเฟ้อพื้นฐานเพิ่มขึ้น 0.43% YoY ต่ำกว่าตลาดคาด ทำให้เพิ่มโอกาสที่กนง. จะปรับลดอัตราดอกเบี้ยนโยบายในช่วงครึ่งหลังราว 0.50% เพื่อบรรเทา

### การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,350 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,370 จุดก่อน หันที่แนะนำ BAM, PTG



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 820 จุด น่าจะมีลุ้นดีดกลับขึ้นไปแถว ๆ 835 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 820-835 จุด รับรู้กำไร



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